

Date: December 16 , 2023

To,  
Suraj Industries Limited  
Plot No 2, Phase - III, Sansarpur Terrace, Kangra,  
Himachal Pradesh – 173212, India

Dear Ma'am/Sir

**Subject: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each of Suraj Industries Limited (the "Company" or the "Issuer").**

I, the undersigned, do hereby give my consent to my name being included as the Company Secretary and Compliance Officer of the Company in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India (“SEBI”), BSE Limited (the “Stock Exchange”) and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and material related to the Issue. The following details may inter alia be disclosed in the Letter of Offer and other Issue related material (“Issue Documents”) in relation to me:

**Name:** Snehlata Sharma

**Address:** 465B/5 , Govind Puri , Kalkaji New Delhi-110019.

**Tel:** +91-7428256311

**Email:** cssneh311@gmail.com

I confirm that I will immediately inform the Company of any changes to the above information until the date when the Equity Shares of the Company issued pursuant to the Issue commence trading on the Stock Exchange.

In the absence of any such communication from me, the above information should be taken as updated information until the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchange.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Company and any other in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

I authorize you to deliver this certificate to SEBI or the Stock Exchange or any other regulatory or statutory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

*Shehlata*  
**Shehlata Sharma**

**Company Secretary & Compliance Officer**